

CHOOSE A **WINNING STRATEGY** FOR YOUR PORTFOLIO!

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L&T Financial Services
Mutual Fund

Multi Cap

ALL FOR ONE.
AND ONE FOR ALL.

L&T EQUITY FUND



This fund invests across large, mid and small cap stocks to bring a fresh perspective and diversity for your portfolio. This is an ideal core investment for any portfolio.

Small Cap

SMALL
OPPORTUNITIES WITH
BIG POTENTIAL.

**L&T EMERGING
BUSINESSES FUND**



The fund selects small cap companies that have good growth potential and are poised to become tomorrow's leaders. It's an opportunity to join the growth story.

Mid Cap

MIDCAP COMPANIES
WITH GOOD
**GROWTH
POTENTIAL.**

L&T MIDCAP FUND



Midcaps have historically provided portfolios with good growth potential over the long term. This fund invests in companies with proven track record of management and strong financials.

WHEN IT COMES TO GROWTH POTENTIAL, **GO BIG!**

L&T INDIA LARGE CAP FUND



This fund invests in large companies that are household names. They offer relative stability and are less likely to be affected by market volatility, thereby presenting a good foundation for any portfolio.

A GOOD TEAM FOR LONG-TERM GROWTH.

L&T LARGE AND MIDCAP FUND



This fund uses a differentiated strategy to find opportunities existing among large and midcap stocks with the potential for superior returns when spotted early and held for the right time.

FOCUS ON THE BEST, LEAVE OUT THE REST.

L&T FOCUSED EQUITY FUND



The fund follows a sharply focused strategy looking at select companies across market caps with strong fundamentals and good balance sheets. It aims to deliver superior returns over the long term.

RELAX! AND DEFEND AGAINST TAX.

L&T TAX ADVANTAGE FUND



This fund is an Equity Linked Savings Scheme (ELSS) that helps you save up to Rs. 46,800[^] in tax under section 80C and also build wealth through the growth potential of equities.

SMOOTH SAILING THROUGH ALL BUSINESS CYCLES.

L&T BUSINESS CYCLES FUND



Certain businesses often tend to be cyclical. This fund actively seeks such companies and looks for opportunities among them to bring potential growth to your investment.

BENEFIT FROM INDIA'S INFRASTRUCTURE GROWTH STORY.

L&T INFRASTRUCTURE FUND



This fund gives you the potential to benefit from select stocks of companies that are directly and indirectly involved in the infrastructure space like telecom, construction, power, cement, steel, etc.

[^]The tax saving shown has been calculated for a person aged less than 60 years in the highest tax slab having annual income less than Rs.50 lakhs, as per Section 80C of the Income Tax Act, 1961 for the Financial Year 2019-2020 and includes applicable cess.

ELSS

UNCOVER HIDDEN OPPORTUNITIES FOR GROWTH.

L&T INDIA VALUE FUND



The fund handpicks stocks of good companies that are currently undervalued but have the potential to bounce back and deliver superior returns over the long term.

Hybrid

QUICK MOVES CAN HELP YOU WIN IN VOLATILE MARKETS.

L&T BALANCED ADVANTAGE FUND



When to buy? When to sell? Which asset to invest in? No more worries on timing the markets or choosing the right allocation! The fund's active strategy does it all for you!

Hybrid

GROWTH WITH STABILITY **IN ONE FUND.**

L&T HYBRID EQUITY FUND



This fund gives investors an opportunity to invest in equities with a fixed allocation to debt instruments to reduce portfolio volatility, and aims for better growth over the long term.

Banking & PSU

AIMING FOR GROWTH YOU CAN BANK ON?

L&T BANKING & PSU FUND



By investing in select debt instruments of banks, PSUs, public financial institutions, this fund is an ideal avenue for those investors looking for commensurate returns.

Credit Risk

TAKE A LEAP FOR **GOOD RETURNS.** **L&T CREDIT RISK FUND**



The fund follows an aggressive approach for investors seeking relatively higher yields. Thus, it could be considered as a core holding for your debt portfolio.

Short Duration

AIM FOR GROWTH EVEN IN THE **SHORT TERM.**

L&T SHORT TERM BOND FUND



The fund invests in high credit quality with the aim to offer an optimum balance between regular income and high liquidity. So you can look for superior risk adjusted returns!

This product is suitable for investors who are seeking*

L&T Equity Fund (An open ended equity scheme investing across large cap, mid cap, small cap stocks) • Long term capital growth • Investment predominantly in equity and equity-related securities

L&T Tax Advantage Fund (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit) • Long term capital growth • Investment predominantly in equity and equity-related securities

L&T Large and Midcap Fund (An open ended equity scheme investing in both large cap and mid cap stocks) • Long term capital growth • Investment predominantly in equity and equity-related securities, with minimum allocation of at least 35% each to large cap and mid cap companies

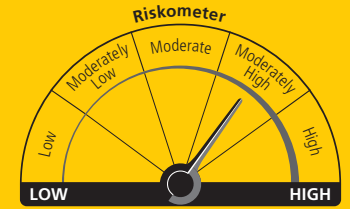
L&T India Large Cap Fund (An open ended equity scheme predominantly investing in large cap stocks) • Long term capital appreciation • Investment in equity and equity related securities, including equity derivatives in the Indian markets and foreign securities; with predominant investments in large cap stocks

L&T India Value Fund (An open ended equity scheme following a value investment strategy) • Long term capital appreciation • Investment predominantly in equity and equity-related securities in Indian markets and foreign securities, with higher focus on undervalued securities

L&T Balanced Advantage Fund (Formerly known as L&T Dynamic Equity Fund) (An open ended dynamic asset allocation fund) • Long term capital appreciation and generation of reasonable returns • Investment in equity and equity related instruments, derivatives and debt and money market instruments.

L&T Hybrid Equity Fund (An open ended hybrid scheme investing predominantly in equity and equity related instruments) • Long term capital appreciation and generation of reasonable returns • Investment in equity and equity-related securities and debt and money market instruments

L&T Focused Equity Fund (An open ended equity scheme investing in maximum 30 stocks in large, mid and smallcap companies) • Long term capital appreciation • Investment in a concentrated portfolio of equity and equity related instruments of maximum 30 stocks



Investors understand that their principal will be at moderately high risk

L&T Midcap Fund (An open ended equity scheme predominantly investing in mid cap stocks) • Long term capital appreciation • Investment primarily in midcap equity and equity-related securities

L&T Infrastructure Fund (An open-ended equity scheme investing in infrastructure sector) • Long term capital appreciation • Investment predominantly in equity and equity-related instruments of companies in the infrastructure sector

L&T Emerging Businesses Fund (An open-ended equity scheme predominantly investing in small cap stocks) • Long term capital appreciation • Investment predominantly in equity and equity-related securities, including equity derivatives in Indian markets with key theme focus being emerging companies (small cap stocks); and foreign securities

L&T Business Cycles Fund (An open-ended equity scheme following business cycles based investing theme) • Long term capital appreciation • Investment predominantly in equity and equity-related securities, including equity derivatives in Indian markets with focus on riding business cycles through dynamic allocation between various sectors and stocks at different stages of business cycles in the economy



Investors understand that their principal will be at high risk

L&T Short Term Bond Fund (An open ended short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 1 year to 3 years) • Generation of regular returns over short term • Investment in fixed income securities of shorter term maturity



Investors understand that their principal will be at moderately low risk

L&T Banking and PSU Debt Fund (An open ended debt scheme primarily investing in debt instruments of banks, public sector undertakings, public financial institutions and municipal bonds) • Generation of reasonable returns and liquidity over short term • Investment predominantly in securities issued by Banks, Public Sector Undertakings and Public Financial Institutions and municipal corporations in India

L&T Credit Risk Fund (An open ended debt scheme predominantly investing in AA and below rated corporate bonds) • Generation of regular returns and capital appreciation over medium to long term • Investment in debt instruments (including securitized debt), government and money market securities



Investors understand that their principal will be at moderate risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

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Mutual Fund

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully. CL06834